

Brush Creek Partners is a unique private equity firm comprised of like-minded investors focused on partnering with proven business owners, management teams and entrepreneurs. We have committed capital and are actively seeking new investment opportunities.

We are passionate about helping our operating partners achieve significant long-term value and success.

LEADERSHIP | BCP's managing partners, Kevin Ahern and Scott Maierhofer, bring a combined 70 years of successfully growing businesses as operators and capital partners via private equity, investment banking, and financial services

EXPERTISE | BCP's management team, investment committee and investor group have a proven track record of driving success in a number of businesses and industries and providing value to our partners

FUNDING | BCP has access to significant capital and an appetite for follow-on investment; we will consider a wide range of partnerships

BCP IS A VERY DIFFERENT PRIVATE EQUITY FIRM: broad investment criteria

INVESTMENT	FINANCING	INDUSTRY	<u>GEOGRAPHY</u>	PARTNERSHIP
\$2 million to \$20 million	Buyout, recapitalization or growth equity; subordinated debt, preferred equity, or mezzanine; specialty and niche financing	Business & consumer services, manufacturing, distribution, and specialty finance	Regional focus, and also consider opportunities nationally	Ranging from minority equity positions to majority control, family succession, and shareholder liquidity